Designing Chatbot Conversations

Info4Design

TCUK 2018 - Chatbot Workshop

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Why should technical writers and information developers care about chatbots?

Where we're going today

How can we begin to develop a content delivery model that prepares us for future machine conversations?

i.e. Chatbots

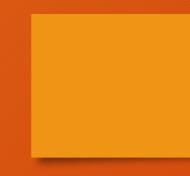
- Context
- Personas
- Molecular content
- Semantics
- Mindmaps for taxonomy
- Chatbot conversation building

Artificial Intelligence in bots

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NLU & NLP Machine Learning Algorithms Data processing layers

non-Al bots -----decision tree bots

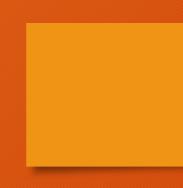


http://mailjoos.com/en/meet-xero/

http://info4design.com/index.php/contact-us/

Chatbot Vocabulary

chatbot platforms user/bot responses conversation branches user intent response variants entities fallbacks jumps menus







Designing for context now...

- Some imagination (user journey/possible scenarios)
- Defined personas
- Context
- Information offerings

What is context?

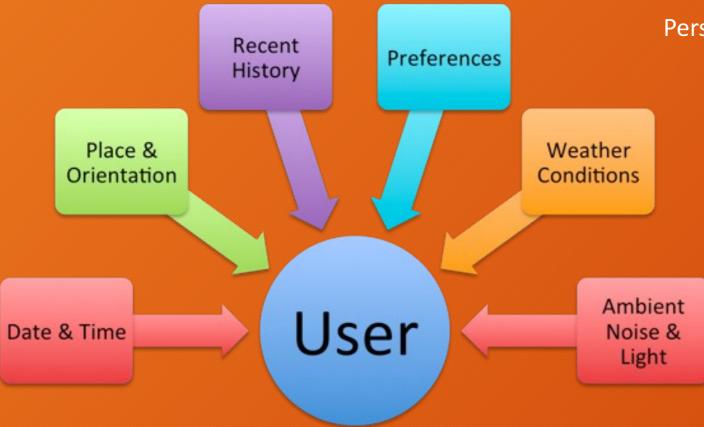
Context is not static.

It's an observation of a particular time space.

A semi-fictional character that represents your ideal customer/user. Based on market research and real data of existing customers.

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- Personal characteristics
- Age
- Job
- Behavior
- Interests
- Motivation
- Pain points
- Triggers

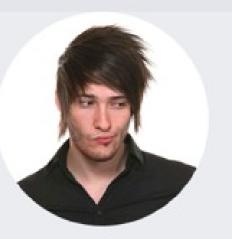


Personas help us begin to define the context.

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Designed for people

We designed our content for edc using personas - so can you



Hans developer

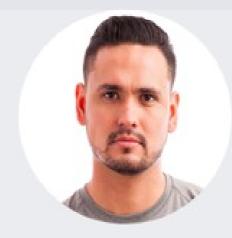
He can go fast, but the content isn't up to pace. UX is not his thing,

yet.



Julie tech writer

She's waiting on dev so she can start writing. Julie understands users-actually, she's often the first user.



Manuel product owner Backlog, backlog, backlog. Estimates. If only content could keep up with dev.

Activity

Client Topic

Define 2-3 personas

Molecular Content

Traditional content is linear.

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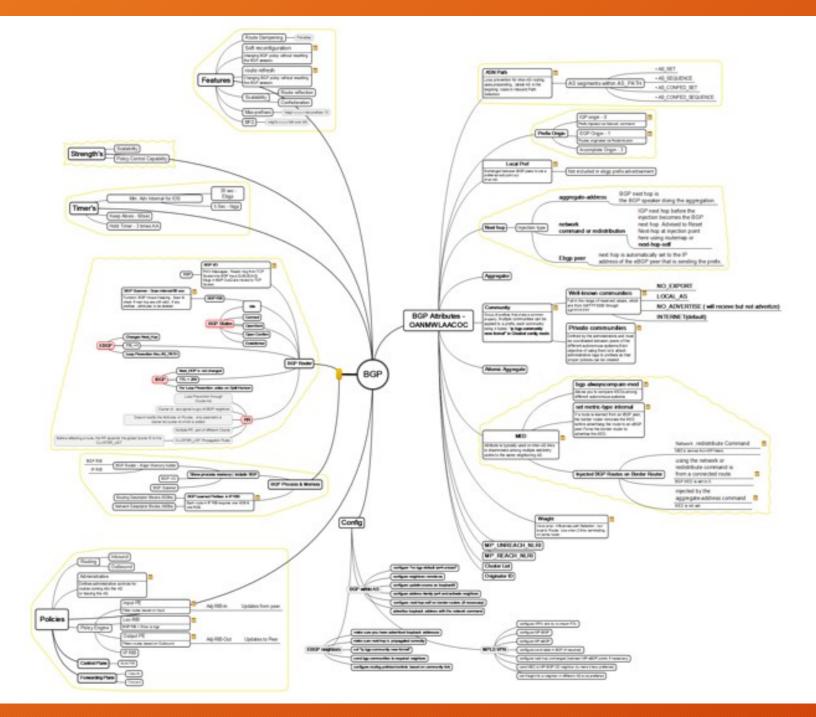
Molecular content is intended to be read by machines and delivered in multi-dimensional contexts.

Molecular content allows the user or a machine to amalgamate content to fit a specific context.

Content Strategy

Don't just start writing.

Map the anticipated user journey, based on persona, and define the topics/content the user may need.



Best Practices

- Start with a greeting
- Let users know they are talking to a bot
- Is there an opportunity to talk to a human?
- Tell users the bot purpose, capabilities or limitations
- If gathering data, include privacy statement and link
- Use no more than 2 bot responses in a row between user interactions

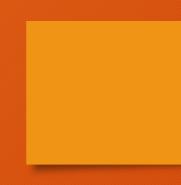
Best Practices

- Write to personas and context
- Include fallback statements when user response is uncertain
- Keep bot responses brief
- Follow the tone of the organization, yet remember this is a conversation, not a doc
- If doc content is re-used, insert conversational responses
- Use buttons or options to focus user choices...when it's easy, users stick around

Activity

Write a conversation keep in mind personas, context, and molecular content required for bots

Twinery.org



Building a simple data gathering bot

Google account Create a Form Follow Michele's demo